



Texas Tax Angels & Bookkeeping, LLC

PO Box 690643

Killeen, TX 76549

January 9, 2026

HAPPY NEW YEAR & MANY BLESSINGS TO YOU & YOUR FAMILY!

As we approach the upcoming tax season, we want to take a moment to express our gratitude for your continued trust in our services. To ensure we can maintain the high level of expertise, accuracy, and personalized attention you have come to expect, we have made the decision to implement an adjustment to our pricing. This adjustment reflects the rising costs associated with providing quality service, staying updated on evolving tax laws, and leveraging the latest technology to maximize your tax benefits. We remain committed to delivering exceptional value and appreciate your understanding as we strive to serve you better.

Important changes for this year:

- If you aren't using our client portal, we strongly urge you to request a set up
- Due to the OBBBA passed in July, if you received Overtime or Reported Tip Income in 2025, please provide final paystubs for 2025 for each job
- We have partnered up with Protection Plus to provide additional services
- A nonrefundable \$5 fee will be charged if you electronically sign your 2025 tax return
- March 16, 2026 is the last day to turn in all of your tax data for an April 15 completion
- No automatic extensions will be filed – you must contact us
- A 3% convenience fee will be added to all credit card payments

All tax clients will be required to pay a non-refundable retainer before tax preparation can begin. This retainer fee will be credited to your final tax preparation invoice. For Single taxpayers without dependents the retainer fee is \$100. All others will pay a retainer of \$200.

To provide us sufficient time to prepare a complete and accurate tax return, **you must provide all of your 2025 tax documents, signed forms and retainer NO LATER THAN March 16, 2026.**

If you are not able to meet this deadline, you must contact us **no later than April 1, 2026** and request an extension be filed. ***We will NOT file an automatic extension for anyone. You must contact us, provide your FWT for 2025 and pay the \$50 extension fee at the time of request.***

Remember that an extension is extra time to file the tax return, it's not extra time to pay any tax due. The IRS will assess late payment penalties and interest for any balance paid after April 15, 2026. If you think you will have a tax due balance, we strongly urge you to file timely or make a payment with the extension.

All tax clients will be required to complete our 2025 Tax Organizer and read & sign our 2025 Engagement Letter. Please request the forms at your convenience. These forms can be sent to you digitally via our secure client portal and completed electronically. The forms are also

available in paper form at our office. These forms must be completed and signed before tax preparation can begin.

Please remember to Be Kind and Do To Others As You Would Like Them To Do To You.

With much appreciation,

Texas Tax Angels



Phone: (254) 200-1843

Fax: (254) 200-1882

Text: (254) 300-8089

www.texastaxangels.com